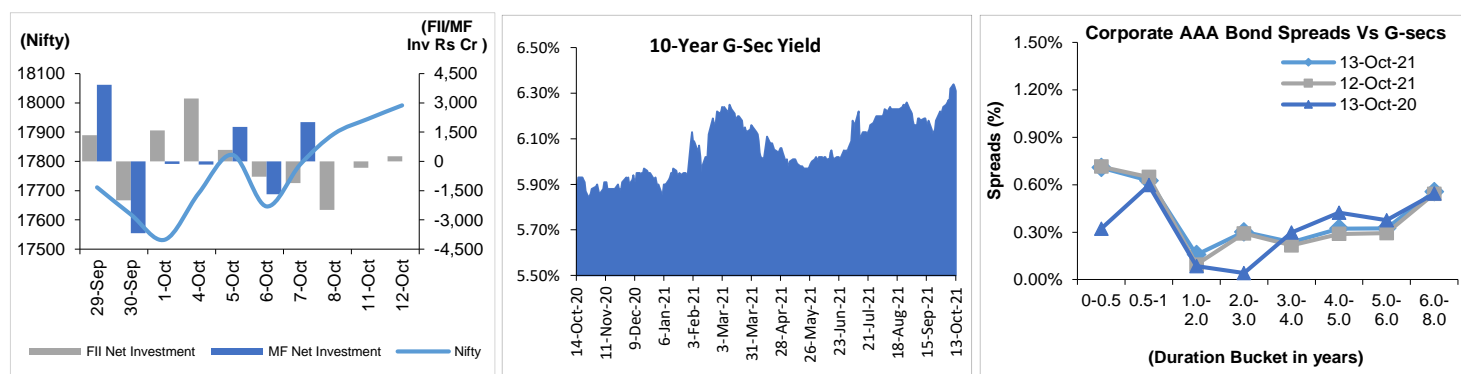


News Summary

- Indian equity indices ended at record highs on Wednesday led by gains in auto, IT and metal stocks.
- The interbank call money rate settled flat at 3.25% on Wednesday.
- Gilts ended higher on Wednesday after data showed that domestic retail inflation had eased for the fourth consecutive month in September.
- Finance Minister (FM) Nirmala Sitharaman said India is looking at near close to double-digit growth this year and expects 7.5-8.5% growth next year which will be sustained for the next decade.
- PM Narendra Modi launched the 'PM GatiShakti National Master Plan' for multi-modal connectivity aiming to boost the country's infrastructure development on a common path.

Market Indicators



India Index	13-Oct-21	1 Day % Chg	1 Year % Chg
S&P BSE Sensex	60737	0.75	49.50
Nifty 50	18162	0.94	52.18
S&P BSE Midcap	26556	1.56	81.24
S&P BSE Smallcap	29755	0.59	99.86

Global Index	13-Oct-21	1 Day % Chg	1 Year % Chg
DJIA	34378	0.00	19.87
Nasdaq	14572	0.73	22.82
FTSE	7142	0.16	19.63
Nikkei	28140	-0.32	19.23
Hang Seng	Closed	NA	NA

Net Buying Rs. Cr. (Equity)	FII Inv	MF Inv
12-Oct-21	254.83	NA
MTD	962.40	1892.03*
YTD	62624.48	25692.93*

*Data as of Oct 7

Key Macro Indicators	
CPI	4.35% (Sep-21)
WPI	11.16% (Jul-21)
GDP Growth Rate	20.1% (Apr - Jun 21)
IIP	11.9% (Aug-21)

Corp. bonds yields (%)	AAA	AA+	AA	AA-	A+
6 month	4.11	5.42	6.56	7.38	8.32
1 Year	4.40	5.57	6.71	7.53	8.47
3 Year	5.45	6.57	7.71	8.53	9.47
5 Year	6.13	7.92	9.06	9.88	10.82
10 Year	7.00	8.79	9.93	10.75	11.69

Data as of Oct 13 *AAA yield taken as average of GOI and non-GOI

Key Debt Market Indicators	13-Oct-21
Repo rate	4.00%
Reverse repo rate	3.35%
MSF rate	4.25%
TREP	3.02%
10 Yr Gilt*	6.31%
3-mth CD rate	3.45%
1 yr CD rate	4.20%
3-mth CP rate	3.70%
1 yr CP rate	4.73%

* Weighted average yield

Commodities	13-Oct-21	12-Oct-21	Change
Brent Crude (\$/bbl)	83.18	83.42	-0.24
Gold (Rs/10 gm) #	47487	47335	152
Silver (Rs/1 Kg)#	62136	61638	498

ibjarares spot prices

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